



NUVOLT CORPORATION INC. PRIVATE PLACEMENT OFFERING OF UNITS

June 10, 2011

Issuer:	Nuvolt Corporation Inc. ("Nuvolt" or the "Corporation").
Offering:	Up to a maximum of 58,333,333 Units
Offering Size:	Up to a maximum of \$3,500,000
Offering Price:	\$0.06 per Unit
Form of Offering:	Offering by way of private placement, which may be offered to "accredited investors" (as defined in National Instrument 45-106) in the Province of Québec.
Unit:	Each Unit consisting of one common share of the Company ("Share") and one-half common share purchase warrant ("Warrant").
Warrant:	Each Warrant will entitle the holder thereof to acquire at any time up to 36 months from the closing date, an additional common share of the Corporation at an exercise price of \$0.12.
Use of Proceeds:	The net proceeds will be used to further the commercialization of SMARTSCAN, reimburse a portion of its existing debt, as well as for working capital.
Resale Restrictions:	Purchasers of the Units will be subject to a hold period of four months commencing on the Closing Date.
Agents:	Desjardins Securities Inc., FIN-XO Securities Inc. & CCFL Capital s.e.n.c.
Jurisdictions:	The Province of Québec.
Closing Date:	On or about July 6, 2011