



INVESTMENT HIGHLIGHTS

Investment Vehicle: Publicly traded electrical products company – Nuvolt Inc. (TSX Venture: NCO)

Private Placement: Up to \$3.5M
Six cents per unit; each unit consists of one common share and ½ warrant.

Uses of Capital: To support aggressive sales & marketing roll out of new SMARTSCAN™ product.
To reinforce working capital.

Expansion financing of well-established enterprise: Company operating since 1992. Strong reputation and credibility in target sector.

Technology: SMARTSCAN™: Field proven expert system to predict and provide advance warning of electric systems failure: Inexpensive plug & play system provides businesses a hedge against potentially massive costs of process downtime. Alarms provided real-time via mobile application.

Applicable to Multiple Large Markets: Electrical systems are ubiquitous to every sector: Transportation, Heavy & Light Industry, Buildings, Infrastructure, Refining, Food Processing, etc. Initial target markets alone represent multi-billion potential:
Agri-business: \$3.5B
Maritime Navigation: \$2.3B

KEY MANAGEMENT

Jacques Dion
Co-Founder and President & CEO
Product/Market visionary and driver of SMARTSCAN™ Go-to-Market strategy.

Michel Montreuil
Co-Founder & VP, Technology
Recognized expert in field of agri-business electrical systems. Michel has been awarded 6 patents and has 3 patents pending for SmartScan™.

Bill Thompson
VP, U.S. Sales & Marketing
Agrivolt (Wholly owned US subsidiary)
Former President of DeLaval US Sales Div. – Deep knowledge of agri-business sector and key distribution relationships.

FINANCIAL SUMMARY (For the years ending August 31)

(\$000's)	2008	2009	2010	2011 (6 Mths)
Revenues	1,398	1,737	993	476
Gross Profit	464	834	210	95
Operating Loss**	(412)	(245)	(1,128)	(548)
Net Profit (Loss)	(692)	(452)	(1,567)	(815)
Per share - \$	(\$0.013)	(\$0.009)	(\$0.024)	(\$0.011)

* revenues minus cost of goods sold
** income before amortization, interest, taxes, and stock based compensation

SHARES, WARRANTS & OPTIONS

Outstanding at Feb. 28th, 2011

Shares Issued	75,032,328
Warrants Issued:	17,194,499
Weighted Avg. Exercise Price	\$0.17
Options Issued:	5,846,850
Weighted Avg. Exercise Price	\$0.10

SHARES TRADED

Dec. 1, 2010 to May 31, 2011

Number of Shares Traded:	2,092,363
Hi	\$0.11
Low	\$0.05
Average	\$0.07

Balance Sheet as at 28 Feb 2011 (\$000's)

Current Assets	914
Total Assets	4,205
Current Liabilities	3,181
Long Term Debt	367
Shareholders equity	657

Debt Restructuring

~\$2.5M of LTD to be restructured as condition precedent to private placement

BOARD of DIRECTORS

Jean Lambert	Chairman of the Board & President of the Governance Committee (President, Groupe Demeter Inc.)
Jean Guilbault	President of the Audit Committee (President, Groupe Guilbault Inc.)
Pierre Gingras	Director (President, Placements Moras Inc.)
Francis Bois	Director (President, Les Immeubles Bois Inc.)
Jacques Dion	President & CEO, Nuvolt Inc.